Index of Claims

Application No. 09/904,707	**Applicant(s)** MAGGIONCALDA ET AL.	
Examiner Thomas A. Dixon	**Art Unit** 3629	

Symbol	Meaning	Symbol	Meaning	Symbol	Meaning	Symbol	Meaning
√	Rejected	−	(Through numeral) Cancelled	N	Non-Elected	A	Appeal
=	Allowed	÷	Restricted	I	Interference	O	Objected

Final	Original	Date 9/04	Final	Original	Date 9/04	Final	Original	Date
	1	√		51	O		101	
	2	O		52	=		102	
	3	√		53			103	
	4	√		54			104	
	5	√		55			105	
	6	√		56			106	
	7	√		57			107	
	8	√		58			108	
	9	√		59			109	
	10	√		60	÷		110	
	11	=		61	√		111	
	12			62	√		112	
	13	÷		63	O		113	
	14			64	√		114	
	15			65	√		115	
	16			66	O		116	
	17			67			117	
	18			68			118	
	19			69	O		119	
	20	√		70	=		120	
	21	√		71			121	
	22	√		72			122	
	23	√		73			123	
	24	√		74			124	
	25	√		75			125	
	26			76			126	
	27			77			127	
	28	=		78	=		128	
	29	=		79			129	
	30			80			130	
	31			81			131	
	32			82			132	
	33			83			133	
	34	√		84			134	
	35	√		85			135	
	36	O		86			136	
	37			87			137	
	38			88			138	
	39			89			139	
	40			90			140	
	41			91			141	
	42	O		92			142	
	43	√		93			143	
	44	√		94			144	
	45	O		95			145	
	46			96			146	
	47			97			147	
	48			98			148	
	49			99			149	
	50	O		100			150	

√	Rejected	
=	Allowed	
−	(Through numeral) Cancelled	
÷	Restricted	
N	Non-Elected	
I	Interference	
A	Appeal	
O	Objected	

Final	Original	9/04
	(1)	√
	2	O
	3	√
	4	√
	5	√
	6	√
	(7)	√
	8	√
	9	√
	10	√
	(11)	=
	12	=
	13	=
	~~14~~	
	~~15~~	
	~~16~~	
	~~17~~	
	~~18~~	
	~~19~~	
	(20)	√
	21	√
	22	√
	(23)	√
	24	√
	25	√
	~~26~~	
	~~27~~	
	(28)	=
	29	=
	~~30~~	
	~~31~~	
	~~32~~	
	~~33~~	
	(34)	√
	35	√
	36	O
	37	
	38	
	39	
	40	
	41	
	42	O
	(43)	√
	44	√
	45	O
	46	
	47	
	48	
	49	
	50	O

Final	Original	9/04
	51	O
	(52)	=
	53	
	54	
	55	
	56	
	57	
	58	
	59	
	60	÷
	(61)	√
	62	√
	63	O
	64	O
	65	√
	66	O
	67	
	68	
	69	O
	(70)	=
	71	
	72	
	73	
	74	
	75	
	76	
	77	
	(78)	=
	79	
	80	
	81	
	82	
	83	
	84	
	85	
	86	
	87	
	88	
	89	
	90	
	91	
	92	
	93	
	94	
	95	
	96	
	97	
	98	
	99	
	100	

Final	Original	Date
	101	
	102	
	103	
	104	
	105	
	106	
	107	

Handwritten notes:

1 probability
2 3 4
5
6

7 probability
(8) 9 10

11 - risk regarding financial goal
12 13

14 risk probability
15

16
17

(probability)

18 financial goals probability
19

20 financial goals probability
21
22

23
24
25

financial goods 2/6
probability
27

26 financial goals on p/o 28
29

30 financial goal allocation probability
31

32 financial goods output value
33   i.e. 16/17

Priority
con 09/495,982   2/1/00

cip 8/982,942
12/02/97

(34) retirement goal target risk
35 36 37 38 39 40 42 44 45
41
46 47 48 49 51

(43) time horizons

(52)
53 54 55 56 57 58 62 63
60   59

(61) determining

(50)
(70)
64 65 71 72 73 74 75
66 67 69
68
76
77

(78)